

# CLIENT INFORMATION

Adult Version

Please print or write legibly.

Please complete this questionnaire as completely and accurately as you can.

Information you provide is confidential and will be used to help provide good service to you.

Some questions may seem irrelevant, but only by asking can we fully help detect or rule out problems.

Circle key words, write N/A for "not applicable," or write "SAME" if your answers repeat.

If you are unsure about how to answer an item, please consult the doctor.

Thank you for your cooperation.

Rev 5/23/01

CLIENT IDENTIFYING INFORMATION

Your full name: \_\_\_\_\_

Home address: \_\_\_\_\_

Home phone: (\_\_\_\_\_) \_\_\_\_\_ Work phone: (\_\_\_\_\_) \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Work address: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Driver's license #/State: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M F

Birth place: \_\_\_\_\_ Primary language, if other than English: \_\_\_\_\_

Race/ethnicity/nationality: \_\_\_\_\_ Religious affiliation: \_\_\_\_\_

Marital status: Never Married Married Separated Divorced Widowed Other

Living situation: Alone Spouse Significant Other Children Parent(s) Roommate(s)

Highest education completed: Grade School High School Vocational College Graduate School

Who referred you? \_\_\_\_\_

Person to contact in the event of an emergency:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home phone: (\_\_\_\_\_) \_\_\_\_\_ Work phone: (\_\_\_\_\_) \_\_\_\_\_

If other than client, name of insured person/subscriber: \_\_\_\_\_

Name of your health insurance company: \_\_\_\_\_

Address of insurance company: \_\_\_\_\_

Phone: (\_\_\_\_\_) \_\_\_\_\_

Group name: \_\_\_\_\_ Member #: \_\_\_\_\_

CURRENT CONCERNS

Describe your reasons for seeking services at this time. Start with your most serious concern. Include the date that your concerns began and events which made these issues surface.

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What is the result you expect from seeking services at this time?

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- Have you ever seen a counselor or psychotherapist before?                    Y N
- Have you ever received a psychological evaluation or testing before?            Y N
- Have other family members been in therapy before?                                Y N

If yes to any of the above items, state when, by whom, for what purpose, and the outcome:

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CURRENT SYMPTOMS

Are you experiencing any of the following?

- Insomnia, difficulty falling asleep or staying asleep through the night
- Nightmares
- Overeating, not eating, or deliberately vomiting
- Nail-biting
- Over-anxious, nervous, tense, keyed-up
- Fears
- Panic attacks
- Vivid images, daydreams, or flashbacks of an event
- Feelings of detachment or unreality
- Phobias, avoiding certain things or situations
- Excessive rumination or worrying
- Easily distracted, trouble concentrating
- Easily startled, jumpy
- Restless, fidgety
- Unusually high energy
- Unusually upset, agitated
- Cry easily
- Irritable, touchy, moody
- Anger, hostility, flaring temper
- Shy
- Stuttering, stammering
- Overly compliant or passive
- Drinking too much alcohol
- Recreational drug use
- Sexual problems
- Depressed, sad, blue, downhearted
- Feel worthless or guilty
- Lack of friends
- Avoiding people
- Withdrawal from family
- Loneliness
- Lack of interest in usual interests, hobbies
- Tired, lethargic, listless, low energy, worn out
- Forgetful, trouble with memory or recall
- Become lost and don't know where I am
- Accident-prone
- Difficulty making decisions
- Problems thinking clearly
- Hearing voices or strange sounds
- Unreal or strange thoughts
- Belief that others want to hurt you
- Thoughts about death, wishing to die
- Suicidal intentions or plans
- Wanting or threatening to hurt others
- Fearful of losing control
- Other: \_\_\_\_\_

Describe any experiences of compulsive, repetitive, or habitual behaviors or thoughts that are of concern to you or to the people close to you. For example: gambling, spending money, sexual behavior, eating, exercise, television viewing, hoarding, checking, counting, washing, illness-related behavior, use of obscene language, or thoughts of harming someone.

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## PERSONALITY

How would you describe yourself?

- Kind
- Aggressive
- Cooperative
- Competitive
- Outgoing
- Concerned
- Passive
- Stubborn
- Perfectionistic
- Persistent
- Sensitive
- Worrier
- Good sense of humor
- Serious
- No sense of humor
- Poor sport
- Generous
- Agitator
- Impulsive
- Selfish
- Sarcastic
- Indifferent
- Critical
- Responsible
- Confident
- Assertive
- Unreliable
- Obedient
- Happy
- Unhappy
- Optimistic
- Naive
- Pessimistic
- Bossy
- Dependable
- Shy
- Moody
- Responds with very high intensity
- Other personality traits (list below):

MEDICAL INFORMATION

Name of primary care physician: \_\_\_\_\_

Physician's address: \_\_\_\_\_

Physician's phone number: (\_\_\_\_\_) \_\_\_\_\_

When was your last physical examination performed: \_\_\_\_\_

Are you under the care of any other health professionals? If yes, specify:

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_

Are you currently being treated for any medical conditions? If yes, explain:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are you taking any prescription or non-prescription (over-the-counter) medications now? If yes, list drug name, dosage/frequency, purpose for which intended, and by whom prescribed:

| Drug name | Dosage (Amount) | Frequency | Purpose | Doctor |
|-----------|-----------------|-----------|---------|--------|
|-----------|-----------------|-----------|---------|--------|

|       |       |       |       |       |
|-------|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

Prior medication history:

Prior history of hospitalizations or surgeries:

HEALTH HISTORY AND SYMPTOMS

Check all of the following which apply:

| Past  | Present |                                     | Past  | Present |   |
|-------|---------|-------------------------------------|-------|---------|---|
| _____ | _____   | Measles                             | _____ | _____   | Pain anywhere in your body                          |
| _____ | _____   | German measles                      | _____ | _____   | Frequent stomach aches, abdominal pains             |
| _____ | _____   | Mumps                               | _____ | _____   | Vomiting  |
| _____ | _____   | Roseola                             | _____ | _____   | Indigestion, gas, heartburn                         |
| _____ | _____   | Chicken pox                         | _____ | _____   | Diarrhea or constipation                            |
| _____ | _____   | Scarlet fever                       | _____ | _____   | Jittery, trembling, shaky                           |
| _____ | _____   | Rheumatic fever                     | _____ | _____   | Heart pounds, flutters, or beats rapidly            |
| _____ | _____   | Whooping cough                      | _____ | _____   | Frequent sweating                                   |
| _____ | _____   | Bronchitis                          | _____ | _____   | Short of breath, feel you are choking or smothering |
| _____ | _____   | Pneumonia                           | _____ | _____   | Chest pains or discomfort                           |
| _____ | _____   | Encephalitis                        | _____ | _____   | Nausea or abdominal distress                        |
| _____ | _____   | Meningitis                          | _____ | _____   | Dizziness, unsteady on your feet, fainting          |
| _____ | _____   | Polio                               | _____ | _____   | Numbness or tingling sensations                     |
| _____ | _____   | Paralysis                           | _____ | _____   | Chills or hot flashes                               |
| _____ | _____   | Diabetes                            | _____ | _____   | Weight change: Gain or loss (circle).               |
| _____ | _____   | Congestive heart failure            | _____ | _____   | Number of pounds: _____                             |
| _____ | _____   | Chronic lung disease                | _____ | _____   | Over what period of time: _____                     |
| _____ | _____   | Cancer                              | _____ | _____   | Excessive thirst or dry mouth                       |
| _____ | _____   | Migraines                           | _____ | _____   | Skin problems                                       |
| _____ | _____   | Thyroid problem                     | _____ | _____   | Frequent colds. Number in the past year: _____      |
| _____ | _____   | Epilepsy                            | _____ | _____   | Coughing or wheezing                                |
| _____ | _____   | Chorea                              | _____ | _____   | Drug reactions                                      |
| _____ | _____   | Ulcers                              | _____ | _____   | Food hypersensitivity                               |
| _____ | _____   | Asthma                              | _____ | _____   | Fevers over 104 degrees                             |
| _____ | _____   | Arthritis/rheumatism                | _____ | _____   | Serious accidents                                   |
| _____ | _____   | Sciatica                            | _____ | _____   | Broken bones  |
| _____ | _____   | Hypertension or high blood pressure | _____ | _____   | Head injury   |
| _____ | _____   | Angina                              | _____ | _____   | Unconsciousness                                     |
| _____ | _____   | Allergies to: _____                 | _____ | _____   | Frequent headaches                                  |
| _____ | _____   | Other medical conditions (specify): | _____ | _____   | Double or blurry vision                             |
|       |         |                                     | _____ | _____   | Staring attacks                                     |
|       |         |                                     | _____ | _____   | Muscle jerks or tics                                |
|       |         |                                     | _____ | _____   | Blank spells, lapses of consciousness               |
|       |         |                                     | _____ | _____   | Convulsions, seizures                               |
|       |         |                                     | _____ | _____   | Smell any unusual odors                             |
|       |         |                                     | _____ | _____   | Weakness or fatigue                                 |
|       |         |                                     | _____ | _____   | Joint pain  |
|       |         |                                     | _____ | _____   | Lumps anywhere in the body. Specify where: _____    |
|       |         |                                     | _____ | _____   | Physical disability                                 |
|       |         |                                     | _____ | _____   | Pregnancy   |
|       |         |                                     | _____ | _____   | Sexually transmitted disease                        |
|       |         |                                     | _____ | _____   | Other physical problems (specify):                  |

- Do you have vision problems?                    Y   N
- Do you wear glasses or contact lenses?        Y   N
- Are you color-blind?                                Y   N
- Do you have hearing problems?                    Y   N
- Do you wear a hearing aid?                        Y   N

Do you use any prosthetic (artificial) devices? If yes, what? \_\_\_\_\_

HEALTH STATUS

Rate your current overall health now: Excellent Good Fair Poor

Compared to one year ago, how would you rate your overall health now?

- \_\_\_\_\_ Much better now
- \_\_\_\_\_ Somewhat better now
- \_\_\_\_\_ About the same
- \_\_\_\_\_ Somewhat worse now
- \_\_\_\_\_ Much worse now

Identify any of the below activities that are now limited by your current health that you might otherwise do during a typical day:

- \_\_\_\_\_ Vigorous exercise (strenuous sports, running, etc.)
- \_\_\_\_\_ Moderate activity (vacuuming, moving a table, etc.)
- \_\_\_\_\_ Lifting or carrying parcels, groceries
- \_\_\_\_\_ Climbing flights of stairs
- \_\_\_\_\_ Bending, kneeling, stooping
- \_\_\_\_\_ Walking several blocks or more
- \_\_\_\_\_ Bathing or dressing yourself

LIFESTYLE HABITS

How much caffeinated coffee/tea/soft drinks per day: \_\_\_\_\_

How much smoking/cigarettes/tobacco per day: \_\_\_\_\_

Type and frequency of exercise per week: \_\_\_\_\_

Type of hobbies, recreation, leisure interests: \_\_\_\_\_

Work schedule: \_\_\_\_\_

Average number of hours per week spent at work: \_\_\_\_\_

SUBSTANCE USE

Indicate your use of alcohol or recreational drugs:

| Substance name | Amount/Frequency | Time Last Used |
|----------------|------------------|----------------|
|----------------|------------------|----------------|

|       |  |  |
|-------|--|--|
| _____ |  |  |
| _____ |  |  |
| _____ |  |  |



FAMILY HEALTH HISTORY

Check any of the following which apply to immediate and extended family members and identify to whom the item applies:

- Medical illness: \_\_\_\_\_
- Physical handicap: \_\_\_\_\_
- Diabetes
- Cancer
- Progressive neurological disease
- Migraine headaches
- Fainting attacks
- Black out spells
- Seizures
- Alcoholism
- Drug addiction
- Nervous breakdown
- Depression
- Mood swings
- Mental illness
- Learning problems
- Mental retardation
- Developmental delays
- Suicide or attempt
- Other: \_\_\_\_\_

FAMILY INFORMATION

If applicable, your spouse's/significant other's name: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M F

Birth place: \_\_\_\_\_ Primary language, if other than English: \_\_\_\_\_

Race/ethnicity/nationality: \_\_\_\_\_ Religious affiliation: \_\_\_\_\_

Highest education completed: Grade School High School Vocational College Graduate School

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Rate this relationship now: Excellent Good Fair Poor

| Each spouse's Name | Date of Marriage | Number of Separations | Date of Termination |
|--------------------|------------------|-----------------------|---------------------|
| _____              | _____            | _____                 | _____               |
| _____              | _____            | _____                 | _____               |
| _____              | _____            | _____                 | _____               |

| Your children's Name | Age   | Gender | Living with whom? | Planned pregnancy? |
|----------------------|-------|--------|-------------------|--------------------|
| _____                | _____ | _____  | _____             | Y N                |
| _____                | _____ | _____  | _____             | Y N                |
| _____                | _____ | _____  | _____             | Y N                |
| _____                | _____ | _____  | _____             | Y N                |

| Step-children's Name | Age   | Gender | Living with whom? |
|----------------------|-------|--------|-------------------|
| _____                | _____ | _____  | _____             |
| _____                | _____ | _____  | _____             |
| _____                | _____ | _____  | _____             |

Do you plan to have children/more children in the future? Y N

If all children are not living with you, reason they are living elsewhere:

\_\_\_\_\_

Is anyone in your family adopted? If so, who and at what age:

\_\_\_\_\_

Others living in your home: \_\_\_\_\_

Number of dependents: \_\_\_\_\_ Gross family/household income per month: \_\_\_\_\_

CHILDHOOD INFORMATION

When did you leave the home you grew up in? \_\_\_\_\_

Were you raised primarily by your (circle): Mother Father Other Primary Care Giver

MOTHER

Mother's age: \_\_\_\_\_ Race/ethnicity/nationality: \_\_\_\_\_ Religion: \_\_\_\_\_

Mother's educational history: \_\_\_\_\_

Mother's occupation: \_\_\_\_\_

Mother's work history: \_\_\_\_\_

Mother's health: in good health/difficulties \_\_\_\_\_

If deceased: How old were you when she died? \_\_\_\_\_ How old was she? \_\_\_\_\_

What were the causes of her death? \_\_\_\_\_

Were you living at home? Y N

Were you sad when she died? \_\_\_\_\_

FATHER

Father's age: \_\_\_\_\_ Race/ethnicity/nationality: \_\_\_\_\_ Religion: \_\_\_\_\_

Father's educational history: \_\_\_\_\_

Father's occupation: \_\_\_\_\_

Father's work history: \_\_\_\_\_

Father's health: in good health/difficulties \_\_\_\_\_

If deceased: How old were you when he died? \_\_\_\_\_ How old was he? \_\_\_\_\_

What were the causes of his death? \_\_\_\_\_

Were you living at home? Y N

Were you sad when he died? \_\_\_\_\_

OTHER PRIMARY CARE GIVER

Other Primary Care Giver's history: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Your brothers and sisters

| Name  | Age   | Gender |
|-------|-------|--------|
| _____ | _____ | _____  |
| _____ | _____ | _____  |
| _____ | _____ | _____  |
| _____ | _____ | _____  |
| _____ | _____ | _____  |

While growing up, what was the quality of your relationships (close, distant, hostile, etc.):

Mother: \_\_\_\_\_

Father: \_\_\_\_\_

Other primary care givers: \_\_\_\_\_

Siblings: \_\_\_\_\_

Others living at home: \_\_\_\_\_

Friends: \_\_\_\_\_

Classmates: \_\_\_\_\_

Teachers: \_\_\_\_\_

EDUCATIONAL INFORMATION

What were your school years like?

Pre-school: \_\_\_\_\_

Kindergarten: \_\_\_\_\_

First grade: \_\_\_\_\_

Elementary school: \_\_\_\_\_

Junior high/middle school: \_\_\_\_\_

High school: \_\_\_\_\_

Vocational school: \_\_\_\_\_

College: \_\_\_\_\_

Other schooling: \_\_\_\_\_

Were you enrolled in \_\_\_\_\_ public school? or \_\_\_\_\_ private school?

How many moves/school changes? \_\_\_\_\_

Academic grades: \_\_\_\_\_

Athletic grades: \_\_\_\_\_

Citizenship grades: \_\_\_\_\_

Rate the following subjects you studied:

|                         | Hard<br>Subject | Easy<br>Subject | Fun<br>Subject |
|-------------------------|-----------------|-----------------|----------------|
| Reading                 | _____           | _____           | _____          |
| Writing                 | _____           | _____           | _____          |
| Math                    | _____           | _____           | _____          |
| History                 | _____           | _____           | _____          |
| Geography               | _____           | _____           | _____          |
| Civics/government       | _____           | _____           | _____          |
| Foreign language: _____ | _____           | _____           | _____          |
| Science                 | _____           | _____           | _____          |
| Music                   | _____           | _____           | _____          |
| Art                     | _____           | _____           | _____          |
| Drama                   | _____           | _____           | _____          |
| Home economics          | _____           | _____           | _____          |
| Industrial arts         | _____           | _____           | _____          |
| Athletics               | _____           | _____           | _____          |
| Other: _____            | _____           | _____           | _____          |
| Elective: _____         | _____           | _____           | _____          |

Were you ever involved in any organized after school program? If so, what?

Identify any special school arrangements you received:

- Grades, classes, or subjects repeated or skipped
- Enrolled in gifted program
- Took advanced placement classes
- "Pull out" help
- Tutoring
- Speech, language, or vision therapy
- Adaptive physical education classes
- Ever suspended or expelled
- Attended continuation school
- Other special arrangements: \_\_\_\_\_

Describe any behavioral or learning problems at school:

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**MILITARY SERVICE**

If you have served in the military, identify what branch, whether drafted or volunteered, dates in the service, what rank and duties, whether you saw combat, and type of discharge:

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**FOREIGN TRAVEL**

Have you ever traveled out of the country or lived any part of your life out of the country? (For example, lived on an overseas military base, foreign service, travel abroad, foreign exchange student, or emigrated to America.) If so, where, when, and for how long?

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**WORK HISTORY**

List your history of work in chronological order, including any periods of unemployment:

| Employer | Job/Duties | Dates of Employment | Reason for Leaving |
|----------|------------|---------------------|--------------------|
|----------|------------|---------------------|--------------------|

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SOCIAL/ENVIRONMENTAL STRESSORS

Have you experienced any of the following?

| Past year | Lifetime |   |
|-----------|----------|---|
| _____     | _____    | Outstanding personal achievement  |
| _____     | _____    | Major change in work or school situation                                    |
| _____     | _____    | Major change in economic situation  |
| _____     | _____    | Major change in living situation or housing                                 |
| _____     | _____    | Major change in social activities   |
| _____     | _____    | Major change in marriage or primary relationship                            |
| _____     | _____    | Changes in the family group   |
| _____     | _____    | Family conflict   |
| _____     | _____    | Separation or divorce   |
| _____     | _____    | Chronic or disabling illness of family member                               |
| _____     | _____    | Death of a close family member or loved one                                 |
| _____     | _____    | Significant loss or rejection   |
| _____     | _____    | Exposure to disaster, either natural or man-made                            |
| _____     | _____    | Exposure to toxic chemicals (lead, mercury, cadmium, paint, solvents, etc.) |
| _____     | _____    | Legal problems  |
| _____     | _____    | Trouble with police or detention in jail                                    |
| _____     | _____    | Homelessness  |
| _____     | _____    | Residence in high-crime neighborhood  |
| _____     | _____    | Witness to violence   |
| _____     | _____    | Victim of physical or sexual assault or rape                                |
| _____     | _____    | Unwanted pregnancy  |
| _____     | _____    | Refugee or exile  |
| _____     | _____    | Other source(s) of stress: _____  |

SUPPORT SYSTEM

During times of stress, who in your life now is an important source of support to you personally--in terms of emotional support, moral support, financial support, etc.:

Primary relationship \_\_\_\_\_

Family members \_\_\_\_\_

Friends \_\_\_\_\_

Co-workers \_\_\_\_\_

Neighbors \_\_\_\_\_

Community groups \_\_\_\_\_

Others \_\_\_\_\_



## LIFE FUNCTIONING

Rate in what areas your present difficulties hinder your life:

|                                 | None  | Mild  | Moderate | Severe |
|---------------------------------|-------|-------|----------|--------|
| Job/school attendance           | _____ | _____ | _____    | _____  |
| Job/school performance          | _____ | _____ | _____    | _____  |
| Job/school relationships        | _____ | _____ | _____    | _____  |
| Housework/work to maintain home | _____ | _____ | _____    | _____  |
| Child care                      | _____ | _____ | _____    | _____  |
| Marriage/intimate relationship  | _____ | _____ | _____    | _____  |
| Friendships                     | _____ | _____ | _____    | _____  |
| Errands/routine activities      | _____ | _____ | _____    | _____  |
| Personal dress/hygiene          | _____ | _____ | _____    | _____  |

"None" means functioning well or at least average.

"Mild" means noticeable interference, yet able to function.

"Moderate" means clear negative effects on life that get in the way.

"Severe" means obvious impairment with minimal or no ability to fulfill task.

Please use the space below for any additional comments you would like to offer about any information you have provided in this form.

If any facts about your life which you think are important have been overlooked, please state them below as well.

Thank you very much for your help and cooperation.